

**20<sup>TH</sup> ANNUAL “NEW IDEAS FOR THE NEW YEAR” INVESTOR CONFERENCE**

**FOUR SEASONS HOTEL- 57 EAST 57TH STREET, NEW YORK, NY 10022 (212) 758-5700**

<b>7:00 am Registration, Continental Breakfast &amp; One-on-One Meetings</b>					
<b>Room</b>	<b>Salon - A</b>	<b>Salon - B</b>	<b>Sutton</b>	<b>Park</b>	<b>Madison</b>
<b>8:00</b>	<b>ESCO Technologies (ESE)</b> Gary Muenster, CFO Kate Lowrey, Director IR	<b>Luxfer Holdings (LXFR)</b> Alok Maskara, CEO Heather Harding, CFO	<b>Simpson Manufacturing (SSD)</b> Karen Colonias, President & CEO Brian Magstadt, CFO	<b>Raven Industries (RAVN)</b> Steve Brazones, CFO Bo Larsen, Dir. Investor Relations	<b>Hanger Inc. (HNGR)</b> Vinit Asar, President & CEO Tom Kiraly, CFO Seth Frank VP Treasury, IR
<b>8:45</b>	<b>Coherent Inc. (COHR)</b> John Ambroseo, President & CEO Kevin Palatnik, EVP & CFO	<b>Barrett Business Services, Inc. (BBSI)</b> Mike Elich, CEO Gary Kramer, CFO Heather Gould, CSO	<b>Hillenbrand (HI)</b> Joe Raver, President & CEO Kristina Cerniglia, SVP & CFO Rich Dudley, Dir. Investor Relations	<b>Primoris Services (PRIM)</b> Tom McCormick, CEO Kate Tholking, Director Inv. Relations	<b>Providence Service Corp. (PRSC)</b> Daniel Greenleaf, CEO Kevin Dotts, CFO Bryan Wong, Sr. Director IR
<b>9:30 Break</b>					
<b>9:45</b>	<b>NV5 Global (NVEE)</b> Dickerson Wright, Chairman & CEO Jack Cochran, VP Marketing & IR	<b>BWX Technologies, Inc. (BWXT)</b> Rex Geveden, President & CEO David Black, SVP & CFO Mark Kratz Dir. of Investor Relations	<b>Arcosa (ACA)</b> Scott Beasley, CFO	<b>Skyline Champion (SKY)</b> Mark Yost, President & CEO Laurie Hough, CFO	<b>Lantheus Holdings (LNTH)</b> Robert Marshall, Jr. CFO Mark Kinarney, Dor. Inv. Relations
<b>10:30</b>	<b>Copart Inc. (CPRT)</b> Jeffrey Liaw, President & CFO	<b>Columbus McKinnon (CMCO)</b> Greg Rustowicz, CFO	<b>Federal Signal (FSS)</b> Jennifer Sherman, CEO Ian Hudson, CFO	<b>Patrick Industries (PATK)</b> Todd Cleveland, Exec. Chairman Andy Nemeth, President & CEO	<b>TherapeuticsMD (TXMD)</b> Mitch Krassan, Chief Strategy Officer Nichol Ochsner, VP Investor Relations
<b>11:15</b>	<b>API Group (JJAQF)</b> Martin Franklin, Co-Chairman Jim Lillie, Co-Chairman Russ Becker, CEO Tom Lydon, CFO	<b>U.S. Concrete (USCR)</b> John Kunz, CFO	<b>Alamo Group (ALG)</b> Dan Malone, CFO Richard Wehrle, VP Controller	<b>Cavco Industries (CVCO)</b> Dan Urness, EVP & CFO	<b>Invacare (IVC)</b> Kathleen Leneghan, SVP & CFO Lois Lee, Dir. Investor Relations
<b>12:00 pm Luncheon—Cosmopolitan Room</b>					
<b>1:00</b>	<b>ACV Auctions (PRIVATE CO.)</b> George Chamoun, CEO Craig Anderson, CDO	<b>Ingevity (NGVT)</b> Michael Wilson, CEO John Fortson, CFO	<b>Ranpak Holdings Corp. (PACK)</b> Trent Meyerhoefer, CFO Bill Drew, Chief of Staff	<b>Novanta (NOVT)</b> Matthijs Glastra, CEO Robert Buckley, CFO	<b>MAXIMUS Inc. (MMS)</b> Rick Nadeau, CFO James Francis, Dir. of Investor Relations
<b>1:40</b>	<b>MTS Systems (MTSC)</b> Dr. Jeffrey Graves, CEO Brian Ross, CFO	<b>Rogers Corp. (ROG)</b> Michael Ludwig, CFO Bob Daigle, CTO Steve Haymore, Dir. Inv. Relations	<b>Kornit Digital, Ltd. (KRNT)</b> Guy Avidan, CFO	<b>Libbey Inc. (LBY)</b> Mike Bauer, CEO Jim Burmeister, COO & CFO	<b>HEICO Corp. (HEI)</b> Laurans Mendelson, Chairman & CEO Eric Mendelson, Co-President Carlos Macau, CFO
<b>2:15 Break</b>					
<b>2:25</b>	<b>Valmont Industries (VMI)</b> Stephen Kaniewski, CEO Mark Jaksich, EVP & CFO Renee Campbell, VP Inv. Relations	<b>Apogee Enterprises (APOG)</b> Joe Puishys, President & CEO Jeff Huebshen, Director Inv. Relations	<b>Quaker Houghton (KWR)</b> Michael Barry, Chairman & CEO Mary Dean Hall, CFO	<b>Willdan Group (WLDN)</b> Dr. Thomas Brisbin, Chairman & CEO Creighton Kim Early, EVP	<b>Gibraltar Industries, Inc. (ROCK)</b> Bill Bosway, President & CEO Timothy Murphy, CFO
<b>3:05</b>	<b>Balchem Corp. (BCPC)</b> Ted Harris, Chairman & CEO Martin Bengtsson, CFO	<b>Vicor Corp. (VICR)</b> Jamie Simms, CFO	<b>Unifi Inc. (UFI)</b> Al Carey, Exec. Chairman Craig Creaturo, EVP & CFO		<b>Team Inc. (TISI)</b> Amerino Gatti, CEO Susan Ball, CFO Imran Malik, Director of Finance
<b>3:45</b>	<b>Minerals Technologies (MTX)</b> Doug Dietrich, CEO Matt Garth, CFO Cindi Buckwalter, VP Investor Relations	<b>Lydall (LDL)</b> Sara Greenstein, President & CEO Randall Gonzales, CFO Brendan Moynihan, Dir. Inv. Relations	<b>Griffon Corporation (GFF)</b> Brian Harris, SVP & CFO Michael Hansen, VP, Corp. Strategy	<b>Triton Intl. (TRTN)</b> John Burns, CFO Andrew Greenberg, VP Finance & IR	<b>Innospec (IOSP)</b> Ian Cleminson, CFO Corbin Barnes, IR

**\*1-on-1 Only: Atlas Air (AAWW), Compass Diversified (CODI), IES Hold (IESC), John Wiley (JW.A), Perdoceo (PRDO), SHINE Medical, Spectrum Brands (SPB)**