

**21<sup>ST</sup> ANNUAL “NEW IDEAS FOR THE NEW YEAR” INVESTOR CONFERENCE**

Dear Client:

CJS Securities cordially invites you to attend our 21<sup>st</sup> Annual “New Ideas for the New Year” Investor Conference. This event will be held virtually on **January 13, 2021**. We are assembling a diverse group of 50+ small and mid-cap companies that generally are under-followed by Wall Street (see page 2 for a list of companies we’ve invited to date). We will be sending out a link for you to register electronically and indicate your preferences for 1/1s within the next 2 weeks.

**One-on-One’s and Company Presentations will run from 8:00am – 4:30pm.**

The presentations will consist of a 15-20 minute management introduction including a brief, high level overview of the company’s business, along with a discussion of company specific issues & opportunities over the next 12-18 months. Following that introduction, the CJS analyst hosting the session will conduct a fireside chat with management digging into relevant topics and questions sent in from clients. One-on-ones are available throughout the day and may go beyond 4:30pm if demand warrants.

We look forward to having you join us for the conference. While we will look forward to the time when we can go back to our traditional in-person format, we will work tirelessly to make this event be as seamless and smooth as our normal conferences. If you have any questions or suggestions of how we can make your day more productive, please do not hesitate to let us know.

Sincerely,



Bob Labick, President, CJS Securities

# CJS SECURITIES

21<sup>ST</sup> ANNUAL "NEW IDEAS FOR THE NEW YEAR" INVESTOR CONFERENCE  
WEDNESDAY, JANUARY 13, 2021

## Preliminary list of attending companies

<b>CJS "Rookies"</b>		
Company	Ticker	Market Cap
SHINE Medical	Private Company	
BrightView Holdings, Inc.	BV	\$1,347
Cantel Medical Corp.	CMD	\$2,181
Enerpac Tool Group Corp.	EPAC	\$1,109
Franchise Group, Inc.	FRG	\$999
Live Oak Acquisition Corp.	LOAK	\$286
Super Micro Computer, Inc.	SMCI	\$1,448
TriMas Corporation	TRS	\$1,076

<b>CJS "Veterans"</b>					
Company	Ticker	Market Cap	Company	Ticker	Market Cap
*Atlas Air Worldwide Holdings, Inc.	AAWW	\$1,668	MAXIMUS, Inc.	MMS	\$4,394
Arcosa, Inc.	ACA	\$2,378	Minerals Technologies Inc.	MTX	\$1,937
Argan, Inc.	AGX	\$678	Novanta Inc.	NOVT	\$4,245
APi Group Corporation	APG	\$2,537	Nesco Holdings, Inc.	NSCO	\$196
BWX Technologies, Inc.	BWXT	\$5,248	Orion Engineered Carbons S.A.	OEC	\$826
Clean Harbors, Inc.	CLH	\$3,592	Ranpak Holdings Corp.	PACK	\$744
Compass Diversified	CODI	\$1,140	Patrick Industries, Inc.	PATK	\$1,452
Coherent, Inc.	COHR	\$3,297	Primoris Services Corporation	PRIM	\$1,000
Copart, Inc.	CPRT	\$29,208	The Providence Service Corporation	PRSC	\$1,883
*Cavco Industries, Inc.	CVCO	\$1,792	Gibraltar Industries, Inc.	ROCK	\$1,961
Element Solutions Inc	ESI	\$2,962	Rogers Corporation	ROG	\$2,390
Fox Factory Holding Corp.	FOXF	\$4,033	Skyline Champion Corporation	SKY	\$1,613
Federal Signal Corporation	FSS	\$1,786	Spectrum Brands Holdings, Inc.	SPB	\$2,738
Griffon Corporation	GFF	\$1,325	Simpson Manufacturing Co., Inc.	SSD	\$4,051
Helen of Troy Limited	HELE	\$5,273	Standex International Corporation	SXI	\$842
Hillenbrand, Inc.	HI	\$2,234	Team, Inc.	TISI	\$171
Hanger, Inc.	HNGR	\$719	Unisys Corporation	UIS	\$855
Invacare Corporation	IVC	\$267	Vicor Corporation	VICR	\$3,632
*Kennedy-Wilson Holdings, Inc.	KW	\$1,969	Valmont Industries, Inc.	VMI	\$3,267
LCI Industries	LCII	\$3,046	Varex Imaging Corporation	VREX	\$552

\*available for 1-on-1 meetings only

CJS SECURITIES, INC.  
50 MAIN STREET  
WHITE PLAINS, NY 10606  
(914) 287-7600  
MEMBER: FINRA, SIPC